DECLARATION UNDER SECTION 29A OF IBC

(To be notarized on Rs. 100 non-judicial stamp paper)

In the matter of Corporate Insolvency Resolution Process of
M/s Rajvir Industries Limited
under the provisions of the Insolvency and Bankruptcy Code, 2016

AFFIDAVIT

I, _____ son of _____ aged _____ resident of _____ the Deponent, do hereby solemnly affirm, stateand declare as under:

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.

2. That I have understood the provisions of section 29A of the Insolvency and Bankruptcy Code, 2016 ("IBC"). I confirm that neither **M/s** _____ nor any person acting jointly or in concert with **M/s** _____ are ineligible under Section 29A of IBC to submit resolution plan (s) in theCorporate Insolvency Resolution Process of M/s Rajvir Industries Limited under theprovisions of the Insolvency and Bankruptcy Code, 2016.

3. That **M/s** _____ have not been rendered ineligible under theprovisions of Section 29A of the Insolvency and Bankruptcy Code, 2016.

4. That I therefore, confirm that **M/s** _____ are eligible under Section 29A ofthe Insolvency and Bankruptcy Code, 2016 to submit a resolution plan for M/s. Rajvir Industries Limited.

5. There is no crime proceedings pending or decreed against the Resolution Applicant.

6. There has been no action against the Resolution Applicant or promoters or directors of the Resolution Applicant by a regulatory or governmental authority.

7. Neither the Resolution Applicant nor a subsidiary, affiliate, or holding company of, or any other person related to the resolution applicant is a n existing promoter or belongs to the existing promoter group; and

8. The Resolution Applicant is 'fit and proper' person not under any legal disability or barred under Section 29A in the Insolvency and Bankruptcy Code (Amendment Ordinance), 2017 or any other provisions of any other law for the time being in force.

9. The Resolutions Applicant or its affiliates has not been declared a 'willful defaulter',non-cooperative borrow', 'impaired asset' or 'non-performing asset'.

10. The Statements made herein in the Expression of Interest; Annexures & Undertakingsare true to the best of my knowledge.

Signature & Stamp:
Date:_____
Place: _____
*Please fill details of Resolution Applicant.

//Notary//